



#### Disclaimer

The Projections were prepared by the Debtor's management with the assistance of its CRO, and are based on the accompanying assumptions. The Projections present, to the best of the Debtor's knowledge, information and belief, the expected results of operations and cash flows of the Debtor for the applicable periods. Accordingly, these Projections reflect the Debtor's reasonable judgment and estimation as of the date of this Disclosure Statement of expected future operating conditions and future business decisions, which are subject to change. The assumptions disclosed herein are those that the Debtor believes are significant to the Projections.

The Debtor does not intend to revise the Projections to reflect circumstances existing after the date of this Disclosure Statement or to reflect the occurrence of unanticipated events. The Debtor assumes no responsibility to advise users of the Projections about any subsequent changes.

ALTHOUGH THE DEBTOR BELIEVES THAT THE ASSUMPTIONS UNDERLYING THE PROJECTIONS, WHEN CONSIDERED ON AN OVERALL BASIS, ARE REASONABLE IN LIGHT OF CURRENT CIRCUMSTANCES, NO ASSURANCE CAN BE GIVEN THAT THE ASSUMPTIONS WILL PROVE TO BE ACCURATE OR THAT THE PROJECTIONS WILL BE REALIZED. THE DEBTOR URGES HOLDERS OF CLAIMS AND EQUITY INTERESTS TO CONSIDER CAREFULLY THE UNDERLYING ASSUMPTIONS IN EVALUATING THE PROJECTIONS. THE PROJECTIONS HAVE NOT BEEN SUBJECT TO ANY REVIEW, COMPILATION, OR AUDIT BY ANY INDEPENDENT ACCOUNTING FIRM.

#### Income Statement Assumptions

Rent - The Debtor is assumed to enter into a lease agreement with Blessed Health LLC, a related party, to commence on October 1, 2023. On each anniversary date, the lease is subject to a 5% escalation, beginning January 1, 2025. Blessed Health LLC is assumed to sublet the space to the hospital and various joint ventures providing healthcare services to the community.

Mortgage Interest - Interest expense on the mortgage is assumed to accrue at 5.5%, and is payable monthly, beginning 30 days after the effective date (October 1, 2023). In accordance with the appraisal dated July 14, 2023 the secured debt is assumed to be \$1,360,000.

Real Estate Taxes - Real estate taxes are based on the current estimates, as posted on the municipalities' public information websites. Taxes are assumed to be escrowed monthly by the secured lender, and the satisfaction of the tax liability is recognized as the funds are escrowed. The projections assume a 3% annual increase.

Insurance - Insurance has been estimated based on the current costs incurred during the pendency of the Chapter 11 proceeding. The projections assume a 5% annual increase.

Other Property Expenses - Other property expenses include utilities, property management expenses, security, building maintenance, and other contingency expenses. The projections assume a 5% annual increase.

#### Balance Sheet and Cash Flow Assumptions

Cash - The Debtor is assumed to be capitalized with a minimum cash balance of \$50,000. Excess cash flow has been assumed to accumulate as cash on hand.

Building - Building includes all real property owned by the Debtor, and is assumed to have a book value of \$1,360,000 in accordance with the valuation dated July 14, 2023. Depreciation is calculated on a straight line basis over a 30 year period.

Building Improvements- Monthly expenditures to building improvements are assumed to begin in October 2023. Depreciation is calculated on a straight line basis over a 30 year period.

Accounts Payable and Accrued Expenses - The Debtor is assumed to begin receiving credit terms from vendors in January 2024. Following a ramp-up period, terms are assumed to reach an average of 45 days of all relevant expenses.

Secured Debt - Secured debt consists of \$1,360,000 due to Lead Bank in accordance with the Integra appraisal dated July 14, 2023. Principal payments are based on a 30 year amortization, with a balloon payment due October 1, 2030.

General Unsecured Claims- General unsecured claims consist of allowed scheduled and filed unsecured claims. In accordance with the Plan, the Projections assume quarterly payments totaling \$50,000, payable over three years.

Shareholder Contributions - Cash shortfalls (including a minimum cash balance of \$50,000) are assumed to be funded by shareholder contributions.

Noble Health Real Estate LLC  
Projected Income Statements

	Oct-23	Nov-23	Dec-23	Total
Rent	\$ 68,000	\$ 68,000	\$ 68,000	\$ 204,000
Expense				
Mortgage Interest	-	6,233	6,227	12,460
Real Estate Taxes	5,000	5,000	5,000	15,000
Insurance	9,042	9,042	9,042	27,125
Other Property Expenses	41,000	41,000	41,000	123,000
Depreciation	3,782	3,790	3,799	11,371
Total Expense	58,824	65,065	65,067	188,956
Net Income Before Debt Cancellation	9,176	2,935	2,933	15,044
Gain From Cancellation of Indebtedness	5,990,861	-	-	5,990,861
Net Income (Loss)	\$ 6,000,038	\$ 2,935	\$ 2,933	\$ 6,005,905
<u>EBITDAR Calculation</u>				
Net Income (Loss)	\$ 6,000,038	\$ 2,935	\$ 2,933	\$ 6,005,905
Add Back:				
Depreciation	3,782	3,790	3,799	11,371
Restructuring	(5,990,861)	-	-	(5,990,861)
EBITDAR	\$ 12,958	\$ 6,725	\$ 6,732	\$ 26,415

Noble Health Real Estate LLC  
Projected Income Statements

	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Total
Rent	\$ 68,000	\$ 68,000	\$ 68,000	\$ 68,000	\$ 68,000	\$ 68,000	\$ 68,000	\$ 68,000	\$ 68,000	\$ 68,000	\$ 68,000	\$ 68,000	\$ 816,000
Expense													
Mortgage Interest	6,220	6,213	6,206	6,199	6,192	6,185	6,178	6,171	6,164	6,157	6,149	6,142	74,174
Real Estate Taxes	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	60,000
Insurance	9,042	9,042	9,042	9,042	9,042	9,494	9,494	9,494	9,494	9,494	9,494	9,494	111,665
Other Property Expenses	41,000	41,000	41,000	41,000	41,000	41,000	41,000	41,000	41,000	41,000	41,000	41,000	492,000
Depreciation	3,807	3,815	3,824	3,832	3,840	3,849	3,857	3,865	3,874	3,882	3,890	3,899	46,233
Total Expense	65,068	65,070	65,071	65,073	65,074	65,527	65,529	65,530	65,531	65,532	65,533	65,535	784,072
Net Income Before Debt Cancellation	2,932	2,930	2,929	2,927	2,926	2,473	2,471	2,470	2,469	2,468	2,467	2,465	31,928
Gain From Cancellation of Indebtedness	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Income (Loss)	\$ 2,932	\$ 2,930	\$ 2,929	\$ 2,927	\$ 2,926	\$ 2,473	\$ 2,471	\$ 2,470	\$ 2,469	\$ 2,468	\$ 2,467	\$ 2,465	\$ 31,928
<u>EBITDAR Calculation</u>													
Net Income (Loss)	\$ 2,932	\$ 2,930	\$ 2,929	\$ 2,927	\$ 2,926	\$ 2,473	\$ 2,471	\$ 2,470	\$ 2,469	\$ 2,468	\$ 2,467	\$ 2,465	\$ 31,928
Add Back:													
Depreciation	3,807	3,815	3,824	3,832	3,840	3,849	3,857	3,865	3,874	3,882	3,890	3,899	46,233
Restructuring	-	-	-	-	-	-	-	-	-	-	-	-	-
EBITDAR	\$ 6,739	\$ 6,746	\$ 6,752	\$ 6,759	\$ 6,766	\$ 6,321	\$ 6,328	\$ 6,335	\$ 6,343	\$ 6,350	\$ 6,357	\$ 6,364	\$ 78,161

Noble Health Real Estate LLC  
Projected Income Statements

	12 Months Ended			
	Dec-25	Dec-26	Dec-27	Dec-28
Rent	\$ 856,800	\$ 899,640	\$ 944,622	\$ 991,853
Expense				
Mortgage Interest	73,114	72,067	70,946	69,754
Real Estate Taxes	61,800	63,654	65,564	67,531
Insurance	116,773	122,612	128,742	135,179
Other Property Expenses	516,600	542,430	569,552	598,029
Depreciation	47,433	48,633	49,833	51,033
Total Expense	815,721	849,396	884,637	921,527
Net Income Before Debt Cancellation	41,079	50,244	59,985	70,326
Gain From Cancellation of Indebtedness	-	-	-	-
Net Income (Loss)	\$ 41,079	\$ 50,244	\$ 59,985	\$ 70,326
<u>EBITDAR Calculation</u>				
Net Income (Loss)	\$ 41,079	\$ 50,244	\$ 59,985	\$ 70,326
Add Back:				
Depreciation	47,433	48,633	49,833	51,033
Restructuring				
EBITDAR	\$ 88,513	\$ 98,877	\$ 109,818	\$ 121,360

**Noble Health Real Estate LLC**  
**Projected Balance Sheets**

	Oct-23	Nov-23	Dec-23
<b>Assets</b>			
Cash	\$ 50,000	\$ 50,000	\$ 50,000
Prepaid Insurance	63,292	54,250	45,208
<b>Total Current Assets</b>	<b>113,292</b>	<b>104,250</b>	<b>95,208</b>
Building, net	1,356,222	1,352,444	1,348,667
Building Improvements	2,996	5,983	8,963
<b>Total Long Term Assets</b>	<b>1,359,218</b>	<b>1,358,428</b>	<b>1,357,629</b>
<b>Total Assets</b>	<b>\$ 1,472,510</b>	<b>\$ 1,462,678</b>	<b>\$ 1,452,838</b>
<b>Liabilities and Equity</b>			
<b>Liabilities Not Subject to Compromise</b>			
Accounts Payable and Accrued Expenses	\$ -	\$ -	\$ -
Shareholder Loan	31,000	19,722	8,444
<b>Total Liabilities Not Subject to Compromise</b>	<b>31,000</b>	<b>19,722</b>	<b>8,444</b>
<b>Liabilities Subject to Compromise</b>			
Secured Debt	1,360,000	1,358,511	1,357,016
General Unsecured Claims	50,000	50,000	50,000
<b>Total Liabilities Subject to Compromise</b>	<b>1,410,000</b>	<b>1,408,511</b>	<b>1,407,016</b>
<b>Total Liabilities</b>	<b>1,441,000</b>	<b>1,428,233</b>	<b>1,415,460</b>
<b>Stockholders' Equity</b>			
Common Stock	100	100	100
Retained Earnings/(Loss)	31,410	34,344	37,278
<b>Total Stockholders' Equity</b>	<b>31,510</b>	<b>34,444</b>	<b>37,378</b>
<b>Total Liabilities and Equity</b>	<b>\$ 1,472,510</b>	<b>\$ 1,462,678</b>	<b>\$ 1,452,838</b>

Noble Health Real Estate LLC  
Projected Balance Sheets

	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24
<b>Assets</b>												
Cash	\$ 50,000	\$ 52,834	\$ 55,668	\$ 55,668	\$ 50,000	\$ 52,834	\$ 52,834	\$ 69,148	\$ 78,722	\$ 90,869	\$ 120,662	\$ 123,496
Prepaid Insurance	36,167	27,125	18,083	9,042	115,112	105,618	96,124	86,630	77,137	67,643	58,149	48,655
<b>Total Current Assets</b>	<b>86,167</b>	<b>79,959</b>	<b>73,752</b>	<b>64,710</b>	<b>165,112</b>	<b>158,452</b>	<b>148,958</b>	<b>155,778</b>	<b>155,859</b>	<b>158,512</b>	<b>178,811</b>	<b>172,152</b>
Building, net	1,344,889	1,341,111	1,337,333	1,333,556	1,329,778	1,326,000	1,322,222	1,318,444	1,314,667	1,310,889	1,307,111	1,303,333
Building Improvements	11,933	14,896	17,850	20,796	23,733	26,663	29,583	32,496	35,400	38,296	41,183	44,063
<b>Total Long Term Assets</b>	<b>1,356,822</b>	<b>1,356,007</b>	<b>1,355,183</b>	<b>1,354,351</b>	<b>1,353,511</b>	<b>1,352,663</b>	<b>1,351,806</b>	<b>1,350,940</b>	<b>1,350,067</b>	<b>1,349,185</b>	<b>1,348,294</b>	<b>1,347,396</b>
<b>Total Assets</b>	<b>\$1,442,989</b>	<b>\$1,435,966</b>	<b>\$1,428,935</b>	<b>\$1,419,061</b>	<b>\$1,518,623</b>	<b>\$1,511,115</b>	<b>\$1,500,764</b>	<b>\$1,506,719</b>	<b>\$1,505,925</b>	<b>\$1,507,696</b>	<b>\$1,527,106</b>	<b>\$1,519,547</b>
<b>Liabilities and Equity</b>												
<b>Liabilities Not Subject to Compromise</b>												
Accounts Payable and Accrued Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 13,479	\$ 20,219	\$ 33,699	\$ 60,658	\$ 60,658
Shareholder Loan	1,332	(7,111)	(15,555)	(22,667)	75,499	67,055	59,943	51,499	43,056	34,612	26,168	17,724
<b>Total Liabilities Not Subject to Compromise</b>	<b>1,332</b>	<b>(7,111)</b>	<b>(15,555)</b>	<b>(22,667)</b>	<b>75,499</b>	<b>67,055</b>	<b>59,943</b>	<b>64,979</b>	<b>63,275</b>	<b>68,310</b>	<b>86,825</b>	<b>78,382</b>
<b>Liabilities Subject to Compromise</b>												
Secured Debt	1,355,514	1,354,005	1,352,488	1,350,965	1,349,435	1,347,898	1,346,354	1,344,803	1,343,245	1,341,680	1,340,107	1,338,527
General Unsecured Claims	45,833	45,833	45,833	41,667	41,667	41,667	37,500	37,500	37,500	33,333	33,333	33,333
<b>Total Liabilities Subject to Compromise</b>	<b>1,401,347</b>	<b>1,399,838</b>	<b>1,398,322</b>	<b>1,392,632</b>	<b>1,391,102</b>	<b>1,389,565</b>	<b>1,383,854</b>	<b>1,382,303</b>	<b>1,380,745</b>	<b>1,375,013</b>	<b>1,373,440</b>	<b>1,371,861</b>
<b>Total Liabilities</b>	<b>1,402,680</b>	<b>1,392,726</b>	<b>1,382,767</b>	<b>1,369,965</b>	<b>1,466,601</b>	<b>1,456,620</b>	<b>1,443,798</b>	<b>1,447,282</b>	<b>1,444,020</b>	<b>1,443,323</b>	<b>1,460,266</b>	<b>1,450,242</b>
<b>Stockholders' Equity</b>												
Common Stock	100	100	100	100	100	100	100	100	100	100	100	100
Retained Earnings/(Loss)	40,209	43,140	46,069	48,996	51,922	54,395	56,866	59,337	61,805	64,273	66,740	69,205
<b>Total Stockholders' Equity</b>	<b>40,309</b>	<b>43,240</b>	<b>46,169</b>	<b>49,096</b>	<b>52,022</b>	<b>54,495</b>	<b>56,966</b>	<b>59,437</b>	<b>61,905</b>	<b>64,373</b>	<b>66,840</b>	<b>69,305</b>
<b>Total Liabilities and Equity</b>	<b>\$1,442,989</b>	<b>\$1,435,966</b>	<b>\$1,428,935</b>	<b>\$1,419,061</b>	<b>\$1,518,623</b>	<b>\$1,511,115</b>	<b>\$1,500,764</b>	<b>\$1,506,719</b>	<b>\$1,505,925</b>	<b>\$1,507,696</b>	<b>\$1,527,106</b>	<b>\$1,519,547</b>

Noble Health Real Estate LLC  
Projected Balance Sheets

	Dec-25	Dec-26	Dec-27	Dec-28
<b>Assets</b>				
Cash	\$ 123,868	\$ 150,980	\$ 204,432	\$ 290,487
Prepaid Insurance	51,088	53,643	56,325	59,141
<b>Total Current Assets</b>	<u>174,956</u>	<u>204,623</u>	<u>260,757</u>	<u>349,628</u>
Building, net	1,258,000	1,212,667	1,167,333	1,122,000
Building Improvements	77,963	110,663	142,163	172,463
<b>Total Long Term Assets</b>	<u>1,335,963</u>	<u>1,323,329</u>	<u>1,309,496</u>	<u>1,294,463</u>
<b>Total Assets</b>	<u>\$ 1,510,918</u>	<u>\$ 1,527,952</u>	<u>\$ 1,570,253</u>	<u>\$ 1,644,090</u>
<b>Liabilities and Equity</b>				
<b>Liabilities Not Subject to Compromise</b>				
Accounts Payable and Accrued Expenses	\$ 63,690	\$ 66,875	\$ 70,219	\$ 73,730
Shareholder Loan	-	-	-	-
<b>Total Liabilities Not Subject to Compromise</b>	<u>63,690</u>	<u>66,875</u>	<u>70,219</u>	<u>73,730</u>
<b>Liabilities Subject to Compromise</b>				
Secured Debt	1,320,177	1,300,449	1,279,421	1,257,096
General Unsecured Claims	16,667	-	-	-
<b>Total Liabilities Subject to Compromise</b>	<u>1,336,843</u>	<u>1,300,449</u>	<u>1,279,421</u>	<u>1,257,096</u>
<b>Total Liabilities</b>	<u>1,400,534</u>	<u>1,367,324</u>	<u>1,349,640</u>	<u>1,330,826</u>
<b>Stockholders' Equity</b>				
Common Stock	100	100	100	100
Retained Earnings/(Loss)	110,284	160,528	220,513	290,839
<b>Total Stockholders' Equity</b>	<u>110,384</u>	<u>160,628</u>	<u>220,613</u>	<u>290,939</u>
<b>Total Liabilities and Equity</b>	<u>\$ 1,510,918</u>	<u>\$ 1,527,952</u>	<u>\$ 1,570,253</u>	<u>\$ 1,621,765</u>



**Noble Health Real Estate LLC**  
**Projected Statements of Cash Flows**

	Oct-23	Nov-23	Dec-23	Total
Net Income (Loss)	\$ 6,000,038	\$ 2,935	\$ 2,933	\$ 6,005,905
<b>Adjustments to Reconcile Net Income (Loss) to Cash Provided By (Used In) Operations</b>				
Depreciation	3,782	3,790	3,799	11,371
(Increase)/Decrease in Prepaid Insurance	9,042	9,042	9,042	27,125
Increase/(Decrease) in Accounts Payable and Accrued Expenses	-	-	-	-
Total Working Capital Adjustments	12,824	12,832	12,840	(33,838)
<b>Cash Provided By (Used In) Operations</b>	<b>6,012,861</b>	<b>15,767</b>	<b>15,773</b>	<b>5,972,068</b>
<b>Cash (Used In) Investing Activities:</b>				
Investment in Building Improvements	(3,000)	(3,000)	(3,000)	(9,000)
<b>Cash (Used In) Investing Activities</b>	<b>(3,000)</b>	<b>(3,000)</b>	<b>(3,000)</b>	<b>(9,000)</b>
<b>Cash (Used In) Financing Activities:</b>				
Payment of Mortgage Payable	-	(1,489)	(1,495)	(2,984)
Cancellation of Indebtedness Gain	(5,990,861)	-	-	(5,990,861)
General Unsecured Claims Payment	-	-	-	-
Shareholders' Loan	31,000	-	-	31,000
Shareholders' Loan Repayment	-	(11,278)	(11,278)	(22,556)
<b>Cash Provided By Financing Activities</b>	<b>(5,959,861)</b>	<b>(12,767)</b>	<b>(12,773)</b>	<b>(5,985,401)</b>
<b>Increase/(Decrease) in Cash</b>	<b>50,000</b>	<b>-</b>	<b>-</b>	<b>50,000</b>
Cash, beginning	-	50,000	50,000	-
<b>Cash, ending</b>	<b>\$ 50,000</b>	<b>\$ 50,000</b>	<b>\$ 50,000</b>	<b>\$ 50,000</b>

Noble Health Real Estate LLC  
Projected Statements of Cash Flows

	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Total
Net Income (Loss)	\$ 2,932	\$ 2,930	\$ 2,929	\$ 2,927	\$ 2,926	\$ 2,473	\$ 2,471	\$ 2,470	\$ 2,469	\$ 2,468	\$ 2,467	\$ 2,465	\$ 31,928
<b>Adjustments to Reconcile Net Income (Loss) to Cash Provided By (Used In) Operations</b>													
Depreciation	3,807	3,815	3,824	3,832	3,840	3,849	3,857	3,865	3,874	3,882	3,890	3,899	46,233
(Increase)/Decrease in Prepaid Insurance	9,042	9,042	9,042	9,042	(106,070)	9,494	9,494	9,494	9,494	9,494	9,494	9,494	(3,447)
Increase/(Decrease) in Accounts Payable and Accrued Expenses	-	-	-	-	-	-	-	13,479	6,740	13,479	26,959	-	60,658
Total Working Capital Adjustments	12,849	12,857	12,865	12,874	(102,230)	13,342	13,351	26,838	20,107	26,855	40,343	13,392	103,444
<b>Cash Provided By (Used In) Operations</b>	<b>15,780</b>	<b>15,787</b>	<b>15,794</b>	<b>15,801</b>	<b>(99,304)</b>	<b>15,815</b>	<b>15,822</b>	<b>29,309</b>	<b>22,576</b>	<b>29,323</b>	<b>42,810</b>	<b>15,858</b>	<b>135,371</b>
<b>Cash (Used In) Investing Activities:</b>													
Investment in Building Improvements	(3,000)	(3,000)	(3,000)	(3,000)	(3,000)	(3,000)	(3,000)	(3,000)	(3,000)	(3,000)	(3,000)	(3,000)	(36,000)
<b>Cash (Used In) Investing Activities</b>	<b>(3,000)</b>	<b>(3,000)</b>	<b>(3,000)</b>	<b>(3,000)</b>	<b>(3,000)</b>	<b>(3,000)</b>	<b>(3,000)</b>	<b>(3,000)</b>	<b>(3,000)</b>	<b>(3,000)</b>	<b>(3,000)</b>	<b>(3,000)</b>	<b>(36,000)</b>
<b>Cash (Used In) Financing Activities:</b>													
Payment of Mortgage Payable	(1,502)	(1,509)	(1,516)	(1,523)	(1,530)	(1,537)	(1,544)	(1,551)	(1,558)	(1,565)	(1,573)	(1,580)	(18,489)
Cancellation of Indebtedness Gain	-	-	-	-	-	-	-	-	-	-	-	-	-
General Unsecured Claims Payment	(4,167)	-	-	(4,167)	-	-	(4,167)	-	-	(4,167)	-	-	(16,667)
Shareholders' Loan	-	-	-	-	98,165	-	-	-	-	-	-	-	98,165
Shareholders' Loan Repayment	(7,111)	(8,444)	(8,444)	(7,111)	-	(8,444)	(7,111)	(8,444)	(8,444)	(8,444)	(8,444)	(8,444)	(88,885)
<b>Cash Provided By Financing Activities</b>	<b>(12,780)</b>	<b>(9,953)</b>	<b>(9,960)</b>	<b>(12,801)</b>	<b>96,635</b>	<b>(9,981)</b>	<b>(12,822)</b>	<b>(9,995)</b>	<b>(10,002)</b>	<b>(14,176)</b>	<b>(10,016)</b>	<b>(10,024)</b>	<b>(25,875)</b>
<b>Increase/(Decrease) in Cash</b>	<b>-</b>	<b>2,834</b>	<b>2,834</b>	<b>-</b>	<b>(5,668)</b>	<b>2,834</b>	<b>-</b>	<b>16,314</b>	<b>9,574</b>	<b>12,147</b>	<b>29,793</b>	<b>2,834</b>	<b>73,496</b>
Cash, beginning	50,000	50,000	52,834	55,668	55,668	50,000	52,834	52,834	69,148	78,722	90,869	120,662	50,000
<b>Cash, ending</b>	<b>\$ 50,000</b>	<b>\$ 52,834</b>	<b>\$ 55,668</b>	<b>\$ 55,668</b>	<b>\$ 50,000</b>	<b>\$ 52,834</b>	<b>\$ 52,834</b>	<b>\$ 69,148</b>	<b>\$ 78,722</b>	<b>\$ 90,869</b>	<b>\$ 120,662</b>	<b>\$ 123,496</b>	<b>\$ 123,496</b>

Noble Health Real Estate LLC  
Projected Statements of Cash Flows

	12 Months Ended			
	Dec-25	Dec-26	Dec-27	Dec-28
Net Income (Loss)	\$ 41,079	\$ 50,244	\$ 59,985	\$ 70,326
Adjustments to Reconcile Net Income (Loss) to Cash Provided By (Used In) Operations				
Depreciation	47,433	48,633	49,833	51,033
(Increase)/Decrease in Prepaid Insurance	(2,433)	(2,554)	(2,682)	(2,816)
Increase/(Decrease) in Accounts Payable and Accrued Expenses	3,033	3,185	3,344	3,511
Total Working Capital Adjustments	48,033	49,263	50,495	51,728
Cash Provided By (Used In) Operations	89,113	99,507	110,480	122,054
Cash (Used In) Investing Activities:				
Investment in Building Improvements	(36,000)	(36,000)	(36,000)	(36,000)
Cash (Used In) Investing Activities	(36,000)	(36,000)	(36,000)	(36,000)
Cash (Used In) Financing Activities:				
Payment of Mortgage Payable	(18,351)	(19,728)	(21,028)	(22,325)
Cancellation of Indebtedness Gain	-	-	-	-
General Unsecured Claims Payment	(16,667)	(16,667)	-	-
Shareholders' Loan	-	-	-	-
Shareholders' Loan Repayment	(17,724)	-	-	-
Cash Provided By Financing Activities	(52,741)	(36,394)	(21,028)	-
Increase/(Decrease) in Cash	371	27,113	53,452	86,054
Cash, beginning	123,496	123,868	150,980	204,432
Cash, ending	\$ 123,868	\$ 150,980	\$ 204,432	\$ 290,487